

and conditions of this Indenture, and the State Budget and Control Board of South Carolina has duly approved the Project in accordance with the provisions of the Act and thereby authorized the County to proceed with the acquisition and financing of the Project. Notice of the approval was duly published in a newspaper having general circulation in Greenville County and notwithstanding more than twenty days have elapsed from the date of the publication of such notice, no challenge was made to the validity of such approval as provided in the Act; and

WHEREAS to provide funds for the acquisition and construction of the Project and for incidental and related costs and to provide funds to pay the costs and expenses of the issuance of the Bonds hereinafter mentioned, the County has authorized the issuance of its Industrial Revenue Bonds (hereinafter referred to as the "Bonds") in the aggregate principal amount of \$425,000 pursuant to the Act and this Indenture issuable in coupon form; and

WHEREAS the form of the Bonds, the interest coupons to be attached to the Bonds, and the Trustee's Certificate of Authentication to be endorsed on the Bonds are to be in substantially the following form, with necessary and appropriate variations, omissions and insertions as permitted or required by this Indenture to wit: